



Joint Spread Betting Account Application Form

Please note that the Spread Betting account is only available for residents of United Kingdom.

Account Information

Account type: **Spread Betting**

Trading platform: **MetaTrader 4**

Trading account currency: **GBP**

Telephone password:

The telephone password is a memorable word that will be used to verify your identity should you ever want to discuss your account with us or trade by telephone. It can be any word or number or combination of both.

Primary Account Holder Details

Name and address

Title: Mr Mrs Miss Ms Dr

First name:

Middle name:
(if applicable)

Surname:

Date of birth:

Gender: Male Female

You must be 18 or older in order to open an account with Alpari (UK).

Current residential address

Address:

City/town:

Country: **United Kingdom**

Postcode:

Time at current address: Less than 3 years
 More than 3 years

Contact details

Email:

Telephone number:

(home number)

Mobile number:
(optional)

Employment details

Employment status:

Employed

Self-Employed

Retired

Student

Unemployed

Please complete this section if you are **Employed**.

Employed

Name of employer:

Nature of business:

Job title:

Please complete this section if you are **Self-Employed**.

Self-Employed

Business name:

Nature of business:

Financial background

Approximate annual income:

USD

Approximate value of savings and investments:
(Excluding property)

USD

Approximately how much of these funds
are available for your trading with Alpari UK:

USD

Source of these funds:
(If you choose **Other**, please specify)

- Employment Inheritance Investment Real Estate
 Savings Other

Primary Account Holder's Trading Experience

Forex and CFDs are leveraged products. They may not be suitable for you as they carry a high degree of risk to your capital and you can lose more than your initial investment. You must ensure that you understand all of the risks.

Do you understand the nature and risks of trading? Yes No

Have you traded in any of these markets over the past 2 years?

- Forex Shares/Bonds CFD/Spread Betting

Please complete this section if you have indicated that you have traded in the **Forex** market over the past 2 years.

Forex (Spot or Forward) trading experience

- Number of trades per month: Less than 5 transactions 6 - 10 transactions More than 10 transactions
- Average trading volume per month: Less than 50,000 USD 50,000 - 100,000 USD 100,000 - 500,000 USD
 More than 500,000 USD

Please complete this section if you have indicated that you have traded in the **Shares or/and Bonds** market over the past 2 years.

Shares or/and Bonds trading experience

- Number of trades per month: Less than 5 transactions 6 - 10 transactions More than 10 transactions
- Average trading volume per month: Less than 50,000 USD 50,000 - 100,000 USD 100,000 - 500,000 USD
 More than 500,000 USD

Please complete this section if you have indicated that you have **CFD trading or/and Spread Betting** experience over the past 2 years.

CFD trading or/and Spread Betting experience

Number of trades per month: Less than 5 transactions 6 - 10 transactions More than 10 transactions

Average trading volume per month: Less than 50,000 USD 50,000 - 100,000 USD 100,000 - 500,000 USD
 More than 500,000 USD

I have a good understanding of trading in leveraged derivatives due to involvement in the financial services sector. Yes No

I have a good understanding of trading in leveraged derivatives due to a relevant professional qualification or by education. Yes No

Secondary Account Holder Details

Name and address

Title: Mr Mrs Miss Ms Dr

First name:

Middle name:
(if applicable)

Surname:

Date of birth:

Gender:

Male

Female

You must be 18 or older in order to open an account with Alpari (UK).

Current residential address

Address:

City/town:

Country:

Postcode:

Time at current address:

Less than 3 years

More than 3 years

Contact details

Email:

Telephone
number:

(home number)

Mobile number:
(optional)

Employment details

Employment status:

Employed

Self-Employed

Retired

Student

Unemployed

Please complete this section if you are **Employed**.

Employed

Name of employer:

Nature of business:

Job title:

Please complete this section if you are **Self-Employed**.

Self-Employed

Business name:

Nature of business:

Financial background

Approximate annual income:

USD

Approximate value of savings and investments:
(Excluding property)

USD

Approximately how much of these funds
are available for your trading with Alpari UK:

USD

Source of these funds:
(If you choose **Other**, please specify)

- Employment Inheritance Investment Real Estate
 Savings Other

Secondary Account Holder's Trading Experience

Forex, spread bets and CFDs are leveraged products. They may not be suitable for you as they carry a high degree of risk to your capital and you can lose more than your initial investment. You must ensure that you understand all of the risks.

Do you understand the nature and risks of trading? Yes No

Have you traded in any of these markets over the past 2 years?

- Forex Shares/Bonds CFD/Spread Betting

Please complete this section if you have indicated that you have traded in the **Forex** market over the past 2 years.

Forex (Spot or Forward) trading experience

- Number of trades per month: Less than 5 transactions 6 - 10 transactions More than 10 transactions
- Average trading volume per month: Less than 50,000 USD 50,000 - 100,000 USD 100,000 - 500,000 USD
 More than 500,000 USD

Please complete this section if you have indicated that you have traded in the **Shares or/and Bonds** market over the past 2 years.

Shares or/and Bonds trading experience

- Number of trades per month: Less than 5 transactions 6 - 10 transactions More than 10 transactions
- Average trading volume per month: Less than 50,000 USD 50,000 - 100,000 USD 100,000 - 500,000 USD
 More than 500,000 USD

Appendix A - Required Documentation

We require the following documentation from **both applicants**:

Residents of the **Austria, Belgium, Channel Islands, Denmark (including Faroe Islands), Finland, France, Germany, Gibraltar, Greece, Italy, Luxembourg, Netherlands, Norway, Portugal, Republic of Ireland, Spain, Sweden and UK** - to open your account please send us **one document** (copy) from each of the two lists in the grey section below.

Residents of the **Argentina, Australia, Bahrain, Brazil, Bulgaria, Canada, China (People's Republic of China), Cyprus (Republic of Cyprus), Czech Republic, Estonia, Hong Kong, Hungary, Iceland, India, Kuwait, Latvia, Liechtenstein, Lithuania, Malta, Mexico, New Zealand, Oman, Poland, Qatar, Romania, Russia, Saudi Arabia, Singapore, Slovakia, Slovenia, South Africa, South Korea, Switzerland, Taiwan, Turkey and UAE (United Arab Emirates)** - to open your account please send us **one document** (copy) from list (i) and **two documents** (copies) from list (ii) in the grey section below. Alternatively if you cannot provide two documents from list (ii) we will accept one **certified*** proof of address document from list (ii).

Residents of **all other countries** - to open your account please send us **one document** (copy) from list (i) and **two documents (copies)** from list (ii) in the grey section below. You must provide a clear, full and **certified*** copy of your ID and Address verification, certified by a lawyer, bank manager or notary only.

(i) ID Verification (non-expired)

- Passport; or
- Photocard driving licence (except Austria, Germany and Switzerland); or
- National ID card

(ii) Address Verification

- Bank statement; or
- Utility bill (gas, water, electric or landline telephone); or
- Credit card statement

*All copies must be certified by a lawyer, bank manager or notary public as a "true copy of the original", and include the stamp, full name, address, date and signature of the person performing the certification.

For **Address Verification**, we do not accept TV licenses, electronically generated PDF bank statements or utility bills and documents for PO BOX addresses. Moreover, the documents must be sent to you by post, be dated within 3 months and include your full name and current residential address, and the issuer and date must be visible.

Please email clear scanned documents to newaccount@alpari.co.uk or fax to +44 (0)20 7426 2949.

Please send the signed application form to Alpari (UK) Ltd via

Email: newaccount@alpari.co.uk

Fax: +44 (0)20 7426 2949

Post: 201 Bishopsgate, London EC2M 3AB, United Kingdom

For further questions, please contact Account Opening Team on +44 (0)20 7426 2940