

# Personal Trading Account Application Form 个人账户开户申请表



## 1. Trading Platform 交易平台

MetaTrader 4 (available for Micro, Classic)

## 2. Trading Account Type 账户类型

Micro Account     Classic Account  
微型账户                      标准账户    **请选择账户类型**

**Micro:** minimum deposit 200USD; Forex only.

微型账户至少入金 200USD 进行外汇交易

**Classic:** minimum deposit 500USD; Forex, CFDs and precious metals.

标准账户至少入金 500USD 可进行外汇, 差价合约及贵金属交易。

## 3. Name and Address 姓名与地址

Surname: \_\_\_\_\_  
姓

Forenames: \_\_\_\_\_  
名

Title (Mr./Mrs./Miss/other): \_\_\_\_\_  
称呼 (先生 / 女士 / 小姐 / 其他)

Date of Birth: \_\_\_\_\_  
出生日期

Permanent Residential Address: \_\_\_\_\_  
固定居住地址

**请按照地址证明上的地址填写**

City/Town: \_\_\_\_\_  
城市

Country: \_\_\_\_\_  
国家

Postcode: \_\_\_\_\_  
邮编

Time spent at your current address: 在此地居住时间

< 3 years     >= 3 years  
小于 3 年                      大于等于 3 年

Provide the previous address if less than 3 years:  
如小于 3 年请提供其他地址

City/Town: \_\_\_\_\_  
城市

Country: \_\_\_\_\_  
国家

Postcode: \_\_\_\_\_  
邮编

## 4. Contact Details 联系方式

Telephone: \_\_\_\_\_ **联系电话, 手机或座机**  
手机

Email: \_\_\_\_\_ **有效邮箱地址**  
邮箱

您是从何处获得我们信息的?  
Where did you hear about us?

- 网上论坛  
 Online Forums – Please specify: \_\_\_\_\_
- 搜索引擎  
 Search Engines
- 网上广告  
 Banners on the Internet
- 朋友介绍  
 Recommendations from Friends

## 5. Employment 职业

Employed **请填写详细的职业信息**  
雇佣

请务必填写详细的职业信息  
If employed please give details (all fields are mandatory):

雇主姓名  
Employer's Name: \_\_\_\_\_

商业性质  
Nature of Business: \_\_\_\_\_

职位  
Position Held: \_\_\_\_\_

Self Employed **若是自雇人士则必须填写详细信息**  
自雇人士

若自雇人士则必须填写详细信息  
If self employed please give details (all fields are mandatory):

商业名称  
Business name: \_\_\_\_\_

商业性质  
Nature of business: \_\_\_\_\_

Retired 退休

Student 学生

Unemployed 失业

If you are registered with the FSA or similar regulatory body, please tick the box. 如您已在 FSA 或等同机构登记, 请选择

## 6. Financial Background 经济背景

一年大约总收入  
Approximate Annual Income: \_\_\_\_\_ **以下内容必填** USD

大约存款额及投资额  
Approximate Savings/Investments (excluding property): \_\_\_\_\_ USD

您大约准备投资多少资金交易  
Approximately how much of these funds are available for your trading with Alpari UK: \_\_\_\_\_ USD

资金来源  
Source of these funds (tick a box):

- Employment 职业     Investment 投资
- Inheritance 遗产     Real Estate 房地产
- Other (please specify): \_\_\_\_\_  
其他

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以下内容必填

## 7. Investment Experience 投资经验

Do you understand the nature and risks of trading margined products?  Yes 是  No 否  
您是否了解有关投资保证金交易的风险?

Do you have an Alpari UK Demo Account?  Yes 是  No 否  
您是否拥有 Alpari UK 的模拟账户?

Please indicate your investment experience (*all fields are mandatory*): 请表明有关您投资交易的经验 (必填)

Instrument 产品	Experience (in months) 经验 (按月计算)			
FOREX (Spot or Forward) 外汇	<input type="checkbox"/> No Experience 无经验	<input type="checkbox"/> 1-5	<input type="checkbox"/> 6-12	<input type="checkbox"/> > 12
Contract For Difference (CFD) 差价合约	<input type="checkbox"/> No Experience 无经验	<input type="checkbox"/> 1-5	<input type="checkbox"/> 6-12	<input type="checkbox"/> > 12
Equities/Bonds 股票 / 债券	<input type="checkbox"/> No Experience 无经验	<input type="checkbox"/> 1-5	<input type="checkbox"/> 6-12	<input type="checkbox"/> > 12
Equities/Indices Futures or Options 股票 / 指数期货或期权	<input type="checkbox"/> No Experience 无经验	<input type="checkbox"/> 1-5	<input type="checkbox"/> 6-12	<input type="checkbox"/> > 12
Financial/Commodity Futures or Options 金融期货或期权	<input type="checkbox"/> No Experience 无经验	<input type="checkbox"/> 1-5	<input type="checkbox"/> 6-12	<input type="checkbox"/> > 12
Spread Betting 差价投注	<input type="checkbox"/> No Experience 无经验	<input type="checkbox"/> 1-5	<input type="checkbox"/> 6-12	<input type="checkbox"/> > 12

Please indicate frequency of your deals: 请表明有关您投资交易的频繁程度

Instrument 产品	Frequency of deals (per month) 每月投资交易次数		
FOREX (Spot or Forward) 外汇	<input type="checkbox"/> 0-5	<input type="checkbox"/> 6-10	<input type="checkbox"/> > 10
Contract For Difference (CFD) 差价合约	<input type="checkbox"/> 0-5	<input type="checkbox"/> 6-10	<input type="checkbox"/> > 10
Equities/Bonds 股票 / 债券	<input type="checkbox"/> 0-5	<input type="checkbox"/> 6-10	<input type="checkbox"/> > 10
Equities/Indices Futures or Options 股票 / 指数期货或期权	<input type="checkbox"/> 0-5	<input type="checkbox"/> 6-10	<input type="checkbox"/> > 10
Financial/Commodity Futures or Options 金融期货或期权	<input type="checkbox"/> 0-5	<input type="checkbox"/> 6-10	<input type="checkbox"/> > 10
Spread Betting 差价投注	<input type="checkbox"/> 0-5	<input type="checkbox"/> 6-10	<input type="checkbox"/> > 10

## 8. Live Accounts Details 账户信息

Account Currency (please tick one)  USD  GBP  EUR  CHF  JPY 根据客户入金币种选择开户币种  
账户币种 美元 英镑 欧元 瑞郎 日元

IB Number 开户申请号 \_\_\_\_\_ 填写服务人员给您的申请号

外汇交易的杠杆比例初始设置为 1: 200, 如需要更改请登陆 [http://www.alpari.cn/trading\\_accounts/change\\_leverage.aspx](http://www.alpari.cn/trading_accounts/change_leverage.aspx) 进行修改

以下内容因涉及相关法律条款, 以英文原意为准。中文翻译仅作参考, 请客户仔细阅读后签字确认。

## 9. Risk Warning 风险告知

Forex and CFDs are leveraged products. They may not be suitable for you as they carry a high degree of risk to your capital and you can lose more than your initial investment. You should ensure you understand all of the risks. You should also be satisfied that these products are suitable for you according to your circumstances, market knowledge and financial position.

外汇以及差价合约交易属于杠杆产品。由于其存在的高度风险, 阁下的损失可以超过总投资的金额。因此, 该产品可能并不适合您。阁下应该确保了解所有的风险, 并且确信, 该产品适用于您目前的境况, 市场了解度以及财务状况。

### 10. Notice and Declaration 注意及申明

I fully understand the nature and risks of trading Forex and other derivatives. I confirm I have read, understood and agree to be bound by the Alpari (UK) Customer Agreement, Risk Acknowledgement and Disclosure and Terms of Business.

I am over 18 and declare that the information provided by me during the account opening process is true and correct and undertake to notify you, in writing, if there are any changes to this data. I guarantee that I do not breach any regulations of my country of residence in trading with Alpari (UK).

I am a regular user of the internet and consent to Alpari (UK) providing information to me about changes to the Customer Agreement or Terms of Business by posting such information on the company website: [www.alpari.co.uk](http://www.alpari.co.uk)

本人完全理解外汇及其他金融衍生产品交易的风险性。

本人确认已仔细阅读、理解并同意受到 Alpari (UK) 的客户协议、风险告知和交易条款的制约。

本人已成年，并申明在开户期间提供的所有资料均真实有效，如有任何的信息更改将通过书面方式告知公司。

本人保证在 Alpari (UK) 交易期间不违反本国的法律。

本人确认是网络的频繁使用者并可通过网络了解 Alpari (UK) 的官网 [www.alpari.co.uk](http://www.alpari.co.uk) 上发布的对客户协议或交易条款的更新。

签名 \_\_\_\_\_  
Signature \_\_\_\_\_

中文姓名签字及日期

日期 \_\_\_\_\_  
Date \_\_\_\_\_

### 11. Supporting Documents 开户文件

To open your account you must provide a clear copy of your ID and address verification. Please send scanned copies to [newacc@alpariasia.cn](mailto:newacc@alpariasia.cn) or fax to +86 (0)21 62710898

**If you are a resident of the UK, all EU countries, Australia, Canada, Hong Kong, India, Japan, Liechtenstein, New Zealand, Norway, Singapore, South Africa or Switzerland then we will require:**

- ID proof: non-expired Passport, Driving licence or National ID card;
- Address verification must be dated within 3 months and include your full name and current address: Bank statement, Utility bill, Credit card statement or Tenancy Agreement (we do not accept mobile phone bill, TV licenses, electronically generated PDF bank statements or utility bills).

**If you are a residents of any other country not mentioned above then to open your account we will require certified copies of:**

- ID proof: non-expired Passport, Driving licence or National ID card;
- Address verification must be dated within 3 months and include your full name and current address: Bank statement, Utility bill (gas, water, electric) or Credit card statement (we do not accept mobile phone bill, TV licenses, electronically generated PDF bank statements or utility bills).

**Important: All copies must be certified by a lawyer, bank manager or notary as a "true copy of the original", and include the stamp, full name, address, date and signature of the person performing the certification.**

### 12. Deposit Funds: UK and International Clients 入金

Deposits are accepted by bank transfer from the Customer's account. For GBP sterling accounts we also accept cheques drawn on a UK bank in the same name as the customer. Under no circumstances will third party or anonymous payments be accepted.

Alpari (UK) Ltd has the right to refuse payment by cheque if the cheque is drawn from a non-UK clearing bank; or any payment given has not cleared on the first presentation.

For more information please visit: <http://www.alpari.co.uk/en/depositing-funds.html>

中文版入金信息请参照网页: [http://www.alpari.cn/trading\\_accounts/deposit\\_withdraw.aspx](http://www.alpari.cn/trading_accounts/deposit_withdraw.aspx)